

NOTICES

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|------------|--|-------------|-------------|
| Notice No. | 20250820-1 | Notice Date | 20 Aug 2025 |
| Category | Trading | Segment | Equity |
| Subject | Offer to Buy – Acquisition Window (Takeover) for SER INDUSTRIES LTD - Live Activities Schedule | | |
| Content | | | |

Trading Members and Custodian Members of the Exchange are requested to note the schedule of activities in respect of Offer to buy – Acquisition Window (Takeover) of shares of SER INDUSTRIES LTD scheduled from Wednesday, 20th August’ 2025 to Wednesday, 3rd September’ 2025 on the Exchange is as follows

Particulars of Offer to Buy for SER INDUSTRIES LTD

| | |
|-----------------|--------------------------------|
| Security Name | SER INDUSTRIES LTD |
| Security Symbol | SERIND |
| ISIN | INE358F01013 |
| Scrip Code | 507984 |
| Offer Size | Upto 2,57,294 Equity Shares |
| Market Lot | 1 |
| Face Value | Rs. 10.00 |
| Offer Price | Rs. 35.00 per share |
| Opening Date | Wednesday, 20th August’ 2025 |
| Closing Date | Wednesday, 3rd September’ 2025 |

Session Timings:

| LIVE OTB SESSION | Issue Period# | FROM | TO |
|---------------------------------|--|-----------|-----------|
| Bid Offering Period | 20th August’ 2025 to 3rd September’ 2025 | 9.15 a.m. | 3.30 p.m. |
| Give-up / Take-up | 20th August’ 2025 to 2nd September, 2025 | 9.15 a.m. | 3.30 p.m. |
| Give-up (last day of the offer) | 3rd September’ 2025 | 9.15 a.m. | 3.30 p.m. |
| Take-up (last day of the offer) | 3rd September’ 2025 | 9.15 a.m. | 4.00 p.m. |

Categories for Bidding:

| Category Description | Investors Type |
|-----------------------------|----------------|
| Foreign Institutional Buyer | FII |
| Financial Institution | FI |
| Mutual Fund | MF |
| Insurance Companies | IC |
| Other QIBs | OTH |
| Other NIB | NOH |
| Company | CO |
| Individual | IND |

OTB Module Accessibility

| | |
|---|--|
| URL for accessing iBBS platform | Internet : https://ibbs.bseindia.com/ Leased Line*** : https://ibbsll.bseindia.com/ |
| URL for accessing RTRMS | Internet : https://rtrms.bseindia.com/ Leased Line*** : https://rtrmsll.bseindia.com/ |
| URL for accessing Extranet for Files (for Members & Custodians)** | Internet : https://member.bseindia.com/ Leased Line*** : https://memberll.bseindia.com/ |

** - Files on the Extranet for acceptance of bids would be available when confirmation of acceptance is received by the Exchange from the Merchant Banker/ RTA after the Issue closure

*** - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -[20170503-12](#)

Further notes:

- Please refer to the Exchange Notices no. 20150930-1 dated September 30, 2015 and 20170203-29 dated February 3, 2017 for operational instructions for participation in OTB.
- Trading Members to ensure UCC of the Investor is registered and/ or updated stating the correct PAN Number and Category in the Exchange UCC database.
- Trading Member(s) can bid for Investors having shares in demat form
- Members and Custodians to note that if no securities are accepted there will be no End of Issue files generated in Extranet.

Information on Login Ids and Resetting passwords

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

| System | Point contact | Contact | Email |
|------------------|--------------------|---------|--|
| iBBS (New Users) | Trading Operations | 022- | user.trdops@bseindia.com |

| | | | |
|-----------------------------|--------------------|--------------|--------------------------|
| | | 22728005 | |
| iBBS (Reset Password) | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| RTRMS (New Users) | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| RTRMS (Resetting Passwords) | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| Extranet | Trading Operations | 022-22728005 | user.trdops@bseindia.com |

Contact Details for iBBS - Offer to Buy (OTB) Module:

| System | Point contact | Contact | Email |
|--------------------|-----------------------------|-----------------|---------------------------------|
| Trading Operations | Sandeep Pujari | 022-22728376 | sandeep.pujari@bseindia.com |
| Trading Operations | Rushi Bhoir | 0 2 2 -22728226 | rushi.bhoir@bseindia.com |
| Trading Operations | H o r m a z d i a r Mobedji | 0 2 2 -22725626 | hormazdiar.mobedji@bseindia.com |
| Listing Sales | Mangesh Tayde | 0 2 2 -22728846 | mangesh.tayde@bseindia.com |
| Listing Sales | Rinkesh Gaikwad | 0 2 2 -22725046 | rinkesh.gaikwad@bseindia.com |

Mangesh Tayde
DVP Listing Ops & Sales
August 20th, 2025

Sandeep Pujari
DVP - Trading Operations